

JACK HENRY LENDING

FactorSoft® Web Portal



FactorSoft's Web Portal reshapes the way your company does business by providing personalized, near-real-time account information to your clients and their customers.

What's New in the Improved Web Portal:

- App-like, responsive mobile access
- Beautiful graphical reporting for dynamic data display
- Ability to download invoice delivery packages
- Ability to upload images without a data file
- User-friendly debtor signup process
- Scalable, safe authentication and automated monitoring of security threats
- User-friendly admin module for easy branding and display configuration

24/7 Access

The Web Portal dramatically improves communication with online access available 24 hours a day, seven days a week, from anywhere in the world.

Self-Service for Clients and Debtors

Users love the ability to take care of their own requests through the Web Portal—and every time they self-serve your staff is free to work on higher-value tasks.

The *client model* empowers your clients to view their latest account information, upload invoices, add new debtors, submit credit requests, run reports, and more.

The *debtor model* lets your clients' customers view their latest account information, make payments, dispute invoices, and run reports.

Helpful Dashboards

Dashboards on the Web Portal can display several graphical reporting tools, such as Pending Purchases, Top Debtors and Total Aging, A/R Turn, and Activity, and be controlled globally for clients and debtors. Clients can control which reporting tools are available to their own users based on roles.

A Modern Mobile Experience

The Web Portal provides users a sleek, modern experience that's mobile-responsive. Clients and debtors will have near real-time access to their accounts with the ability to upload data, view reports, and even upload photos of invoices directly from their devices.

Branded Presentation

Both the desktop and mobile experience can be branded with your company's logo and complemented by a choice of attractive color themes.

Secure Environment

The Web Portal is provided via a secure environment that lets you share select information without compromising confidentiality. Multifactor authentication can be activated and managed by your team.

Multilingual

Built-in multilingual functionality enables you to present your portal in languages other than English and customize text fields throughout the solution to suit a particular dialect or match the terminology used by your organization.

For more information, visit jackhenry.com/lending, or [contact us](#).